



SEG SOFTWARE PROOF OF PRODUCTION

What SEG Software needs from qualified carrier for a Proof of Production demonstration:

1. Product Specifications
2. Prospectus (if applicable)
3. Actuarial Memorandum
4. Illustration Sample (Excel Spreadsheet)
5. Contract Sample
6. Reinsurance
 - Sample Treaties
 - Reinsurance Rates (In Excel)
7. Agent Information
 - Agent Hierarchy Sample
 - Sample Commission Rate Structure
8. Life Specific
 - Rates in Excel Spreadsheet:
 - a. Current Mortality Tables in Excel Spreadsheet (80CSO not required)
 - b. Target Premium Rates

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